

CURRENT STATEMENT OF FINANCIAL CONDITION

( ) Applicant Only      ( ) Applicant and Spouse      ( ) Applicant and \_\_\_\_\_

ASSETS *Current market value		LIABILITIES	
Cash, checking & savings accounts	_____	Mortgage (balance)	_____
Stocks & bonds*	_____	Auto Loans (balance)	_____
Vehicles/Boats*	_____	Other notes payable	_____
Real estate*	_____	Taxes owed	_____
Other assets*	_____	Credit card balances owing	_____
_____	_____	Outstanding bills	_____
_____	_____	Balance of children's school tuition	_____
_____	_____	Other liabilities	_____
<b>TOTAL ASSETS</b>	_____	<b>TOTAL LIABILITIES</b>	_____

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ANTICIPATED MONTHLY INCOME & EXPENSES FOR SCHOOL YEAR 20\_\_\_\_ to 20\_\_\_\_

( ) Applicant Only      ( ) Applicant and Spouse      ( ) Applicant and \_\_\_\_\_

INCOME		EXPENSES	
Salary or wages (applicant)	_____	Estimated living expenses	_____
(attach copy of latest IRS 1040 tax return)		Loan payments	_____
Salary or wages (spouse)	_____	Credit card payments	_____
(attach copy of latest IRS 1040 tax return)		Taxes	_____
Dividends and interest	_____	Children's tuition	_____
Other income	_____	Other expenses	_____
_____	_____		
_____	_____		
<b>TOTAL MONTHLY INCOME</b>	_____	<b>TOTAL MONTHLY EXPENSES</b>	_____

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I hereby affirm that the information contained in this application is true, complete and correct and acknowledge that the Center for Anthroposophy (CFA) is relying on this information if it grants the requested aid. CFA is authorized to make any investigation of my credit &/or employment status either directly or through any agency employed by CFA. CFA may disclose this information to any collection agency if the loan falls into default. CFA may disclose to any other interested parties CFA's experience with my loan account.

DATE \_\_\_\_\_ SIGNATURE \_\_\_\_\_

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